

Arturo Alonzo, Jr., Ed.D. Deputy Commissioner for Business and Finance & Chief Operating Officer

Dr. Arturo Alonzo, Jr. is currently serving as the Deputy Commissioner and Chief Operating Officer (COO) of the Texas Higher Education Coordinating Board. He joined the Coordinating Board in February 2007. Previously he served as the Deputy Director and CFO for the Texas Engineering Extension Service, a component of the Texas A&M University System.

Dr. Alonzo is a highly skilled, senior-level administrator with extensive experience in State government, the last 30 years in administration of higher education. As COO for the Coordinating Board, Dr. Alonzo is responsible for a \$2.0 billion biennial budget. He has extensive experience in financial accounting, payroll functions, treasury functions, property management, budgeting, contract administration and human resource development. He is highly respected and sought after for his public speaking abilities and his visionary leadership style. In addition to his financial skills, Dr. Alonzo is known for his knowledge and experience in strategic planning, visioning and execution of both. He is part of the Coordinating Board's executive management team and is respected for his ability to take tough assignments and successfully seeing them to completion.

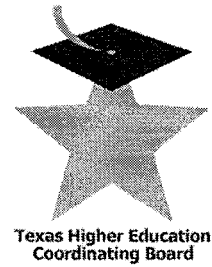
Dr. Alonzo received a Bachelor of Business Administration degree from Texas A&M University, a Master of Business Administration degree from the University of Texas at San Antonio and a Doctorate in Educational Administration from Texas A&M University. Additionally, he has completed several professional development courses of study, including courses at Harvard University, the LBJ School of Public Affairs and the Institute of Internal Auditors.

For the past twenty-six years, Dr. Alonzo has served as an adjunct faculty member at St. Phillips College, Our Lady of the Lake University, St. Edward's University and Blinn College. His specialty is teaching courses in business administration, human resources and leadership development.

Active in community and church activities, Dr. Alonzo currently serves on various boards and commissions. He is married to Janie and they have two daughters, one son and three grandchildren.

In January 2005, Dr. Alonzo was designated as a Regents Fellow by the Board of Regents of the Texas A&M University System. This designation, the highest honor bestowed by the Regents, is in recognition of lifetime achievement and service to the State of Texas.

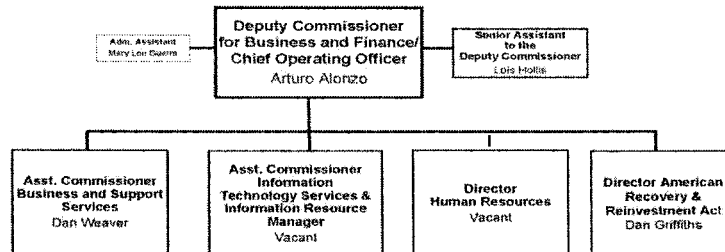
Business and Finance – Creating A Culture of Excellence



**Presentation to Senate Higher Education Committee and
House Higher Education Committee**
Interim Charge #6: Evaluate THECB

August 19, 2010

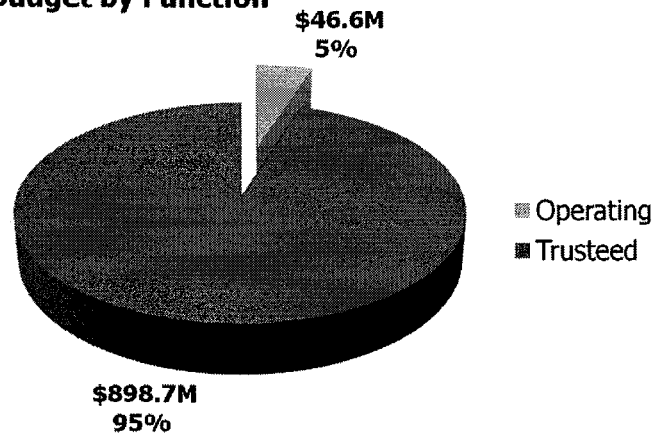
TEXAS HIGHER EDUCATION COORDINATING BOARD
**Office of Deputy Commissioner
for Business and Finance/Chief Operating Officer**



FY 2011 Coordinating Board Budget Overview



Budget by Function

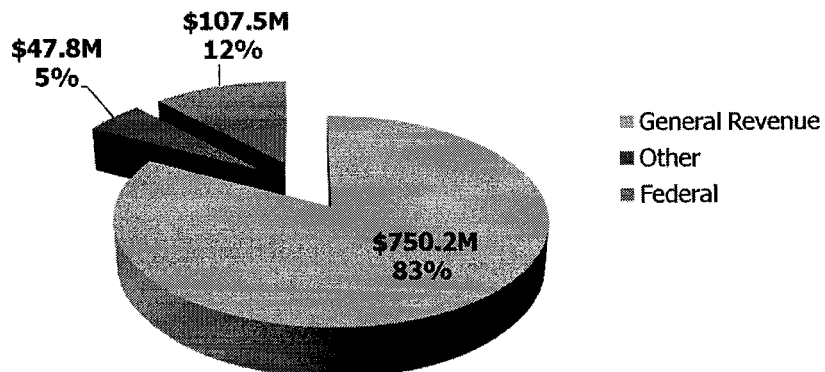


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FY 2011 Coordinating Board Budget Overview



Sources of Funds



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Business and Finance Overview of Responsibilities



➤ **Business Services**

- ✓ Provides direction and leadership for all business management functions.

➤ **Support Services**

- ✓ Provides assistance to the legislative appropriation process, oversight of the Optional Retirement Program, and liaison to the State Office of Risk Management

➤ **Building & Facilities Services**

- ✓ Provides support services relative to monitoring and maintaining building and facilities.

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Business and Finance Overview of Responsibilities (Continued)



➤ **Human Resources**

- ✓ Administers agency's HR functions.
- ✓ 311 full-time equivalents (FTEs) are authorized.

➤ **Information Technology**

- ✓ Provides and supports cost effective, efficient, reliable and responsive information technology systems.

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Business and Finance Overview of Responsibilities (Continued)



- **Federal Grant Administration**
 - ✓ Provides fiscal control over federal programs.

- **Loan Programs/Student Grants and Special Programs**
 - ✓ Administers student loans, grants and other financial aid programs.

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Loan Programs/Student Grants and Special Programs Key Programs



- **Texas Grant**
 - ✓ State's financial aid centerpiece

- **Texas Educational Opportunity Grant (TEOG)**
 - ✓ For community college students

- **Tuition Equalization Grant Program (TEG)**
 - ✓ For students who attend private, non-profit, accredited institutions

- **Hinson-Hazlewood College Student Loan Program**
 - ✓ College Access Loan (CAL)
 - ✓ Texas B-On-Time Loan

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THECB was designated administrative responsibility to manage ARRA GSF funds



- The **Government Services Fund (GSF)** award to the State of Texas totals **\$723,165,683**.
- Funds were appropriated by the Texas Legislature in Art. XII of SB1, the GAA for the 2010-2011 biennium.
- THECB is the sole reporting entity to register with **FederalReporting.gov**.
 - ✓ All sub-recipients of ARRA GSFs must report required information directly to the Coordinating Board.

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THECB Office of Deputy Commissioner for Business and Finance/Chief Operating Officer



- **Creating a culture of excellence**
 - ✓ Processes and controls
 - ✓ Enterprise-wide risk management
 - ✓ Succession planning
- **Lean Processes**
 - ✓ Continuous Improvement

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FY 2011 Coordinating Board Budget Overview



Sources of Funds

